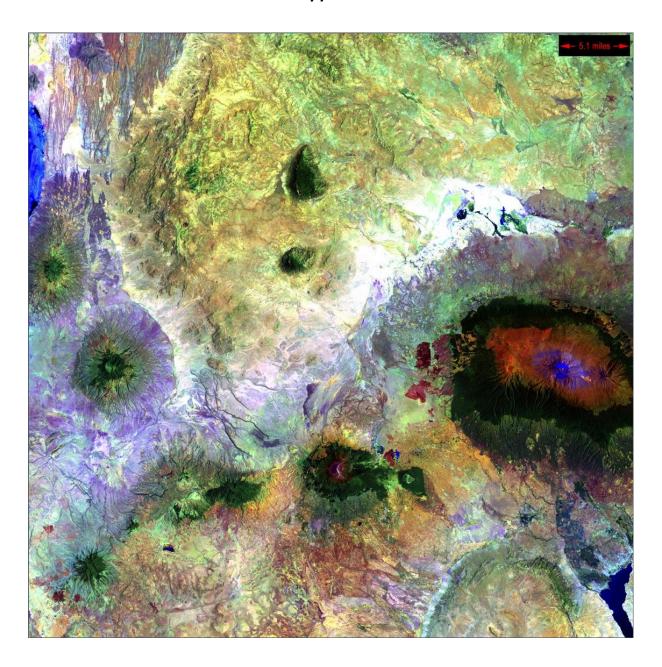
# Commission de Géographie rurale du CNFG JOURNEES RURALES NORD TANZANIE

30 mars -14 avril 2017

Patrimoines, environnements et développement rural







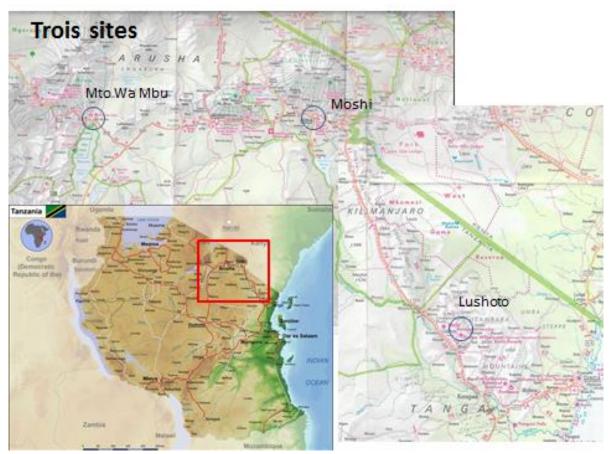
AMBASSADE DE FRANCE EN TANZANIE

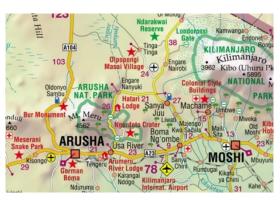




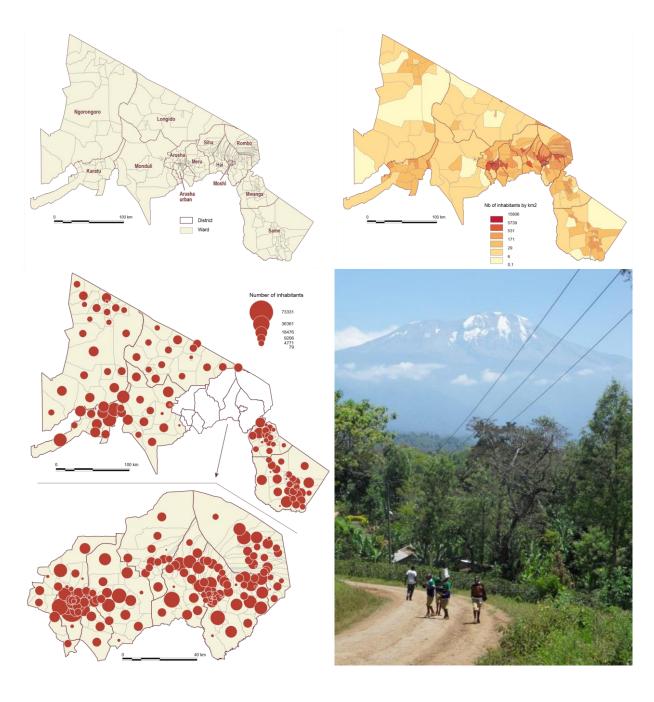
Les cafés géographiques à Toulouse

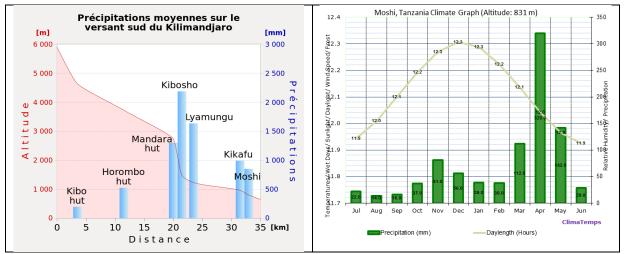
#### Quelques données générales



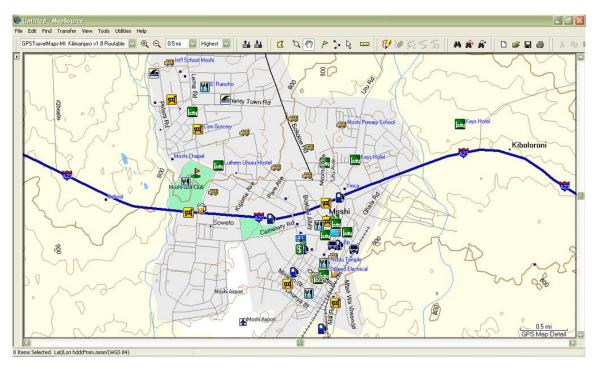


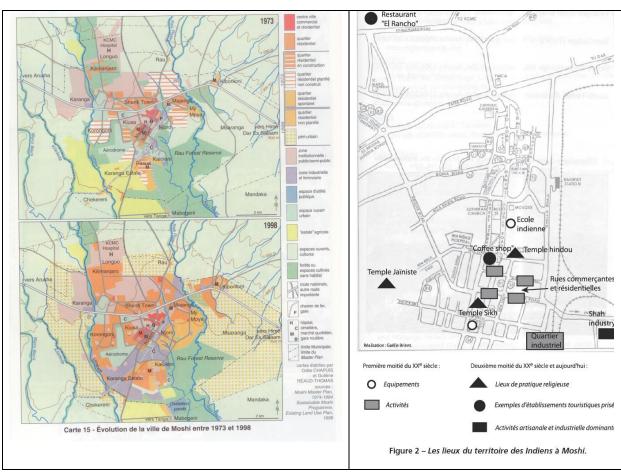
LA TANZANIE : QUELQUES	STATISTIQUES NATIONALES	LA REGION KILIMANJARO Source : Atlas des données Knoema (knoema.fr)		
Source : popu	ulationdata.net			
Population (estimation)	50 142 938 habitants (2016)	Capitale: Moshi		
Croissance démographique	2,77 % / an	Land area (sq.km): 13 250 (2012)		
Superficie	945 088 km²	Total Agricultural Area (ha): 239 350 (2012		
PIB	45,766 milliards \$USD (2015)	Agricultural Household Members: 1 142 285 (2008)		
PIB/habitant	967 \$USD (2015)	Industry: Gross Value Added (Tshs. Million):155 109 (2012		
Croissance du PIB	7,00 % / an (2015)	Population (persons):1 640 087 (2012)		
Espérance de vie	62,20 ans (2016)	Population Density (person/sq.km): 124 (2012)		
Taux de natalité	36‰ (2016)	Urban Population (%):22,5 (2006)		
Indice de fécondité	4,83 enfants / femme (2016)	Employment (persons):108 224 (2013)		
Taux de mortalité	7,80 ‰ (2016)	Life Expectancy at Birth, Male:68 (2006)		
Taux de mortalité infantile	41,20 ‰ (2016)	Life Expectancy at Birth, Female:70 (2006		
Taux d'alphabétisation	87,31 % (2015)	Total Fertility Rate (persons per woman):3,7 (2006)		
Monnaie	Shilling tanzanien (TZS)			

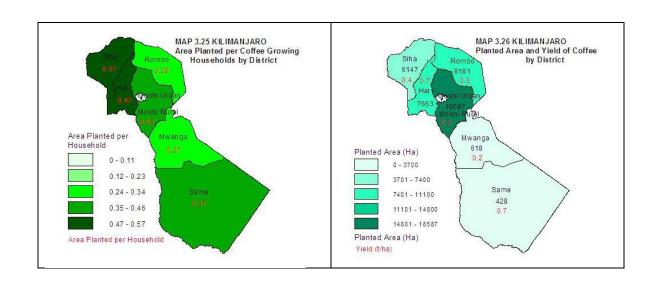


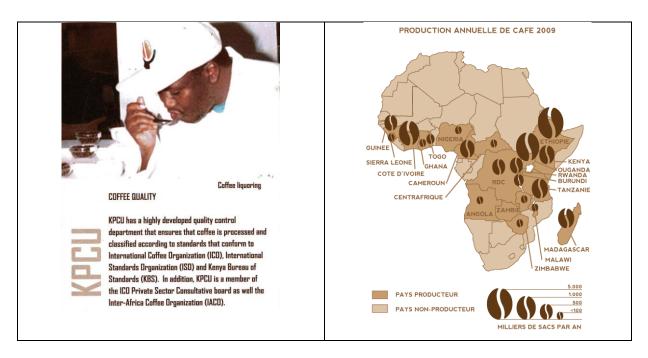


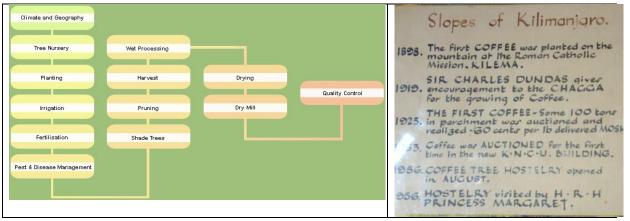
#### 1° jour MOSHI ville du café







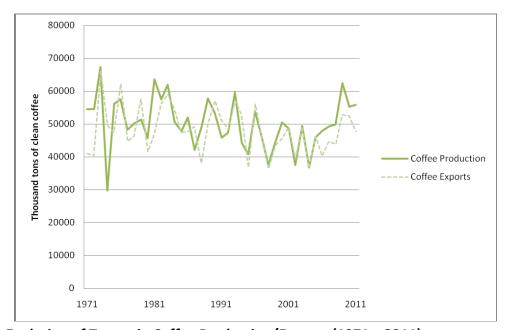




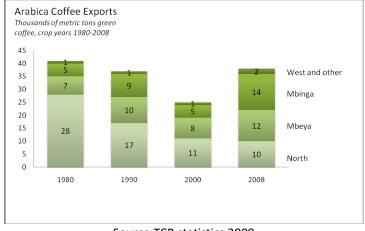
#### A unique position on Japanese markets thanks to the "Kilimanjaro" coffee appellation.

"Tanzania benefits from a unique position in Japan thanks to the existence of a "Kilimanjaro" appellation. According to a recent study from PROMAR, "Kilimanjaro" is a widely recognized and well liked type of coffee in the Japanese market, and the word "Kilimanjaro" has strong marketing power. While it initially referred to a Mild Arabica coffee from the Kilimanjaro region of Tanzania the All Japan Fair Trade Council decided that all mild Arabica coffee produced in Tanzania could be labelled as "Kilimanjaro" coffee, regardless of whether it is grown in Kilimanjaro or in the southern highlands (1991).

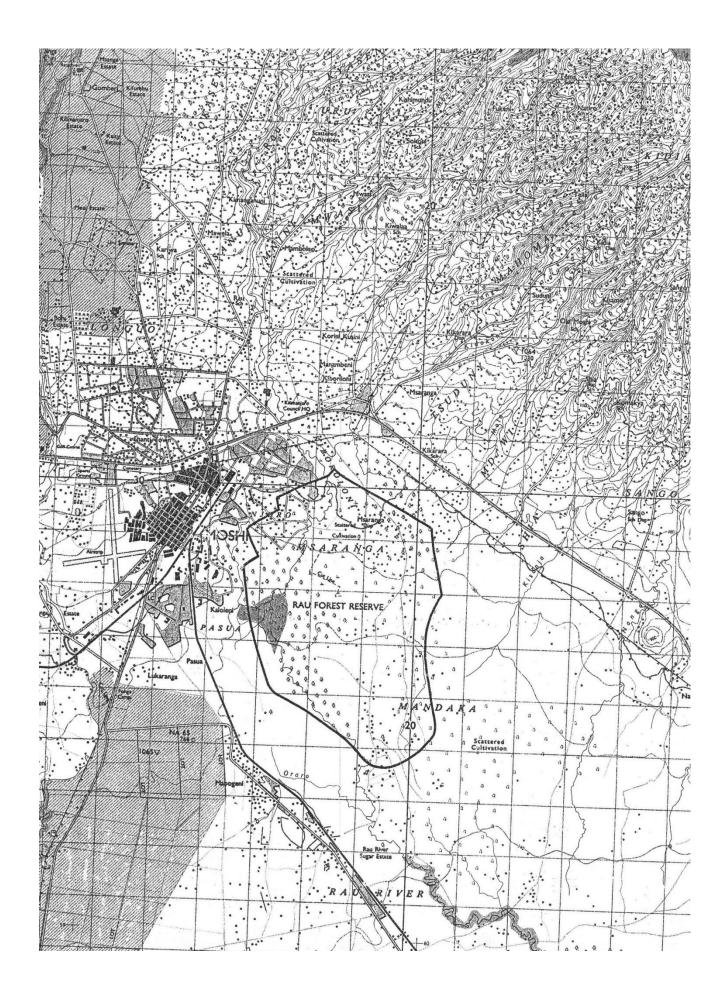
In addition, blended coffee comprised of 30% or more Tanzanian mild Arabica beans could equally be labeled as "Kilimanjaro". This decision also meant that coffee produced in other African countries could not be sold in Japan under the "Kilimanjaro" label. This has strongly contributed to an increase of Tanzania coffee exports towards Japan over the last twenty years.



Evolution of Tanzania Coffee Production/Exports (1971---2011) - Source: USDA



Source:TCB statistics 2009



#### <u>2° jour Transect Machame – Kwasadala – Rundugai</u>



Machame route, Coffee Banana Belt



Kwa Sa Dala Market



Rundugai

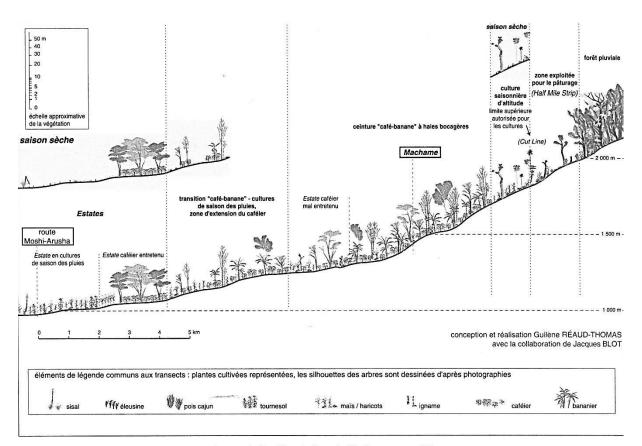
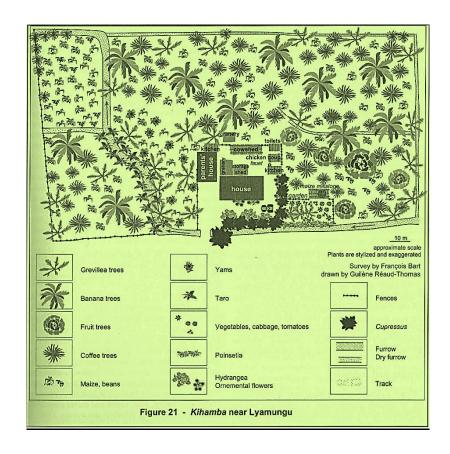


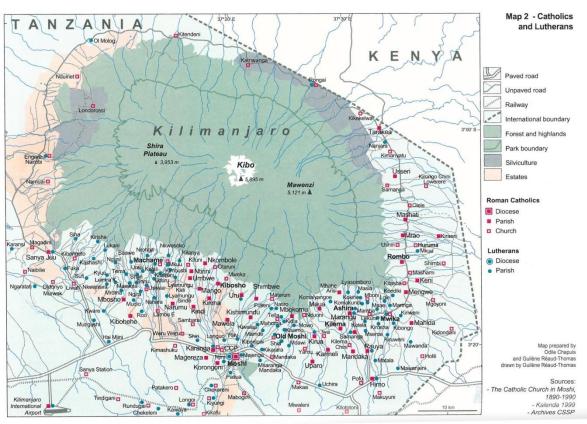
Figure 31 - Profil sud : bas de Machame - vers Kibo

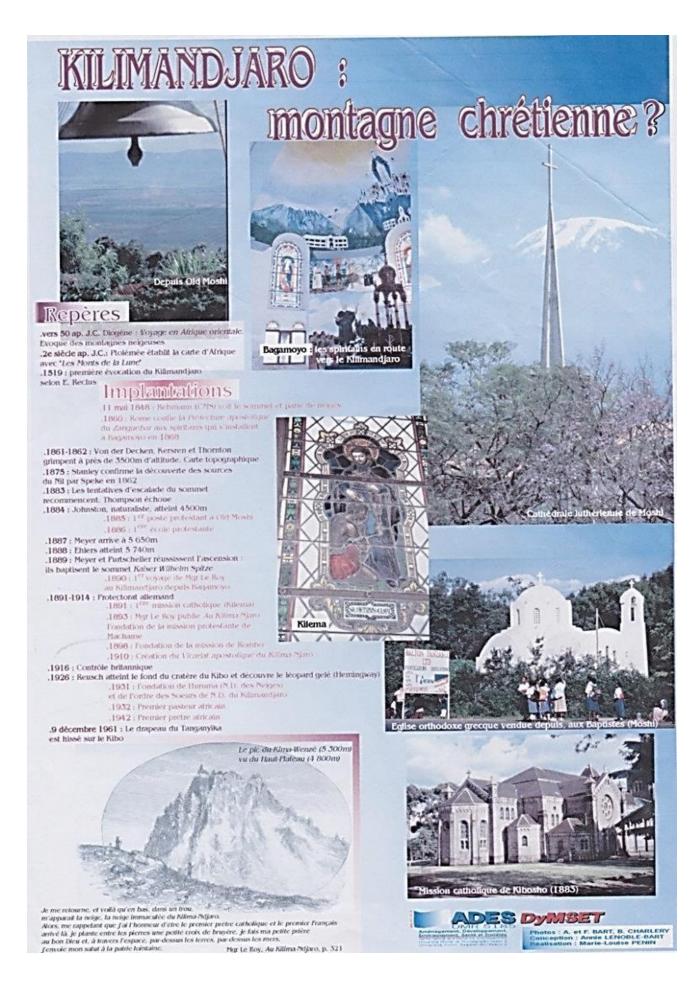


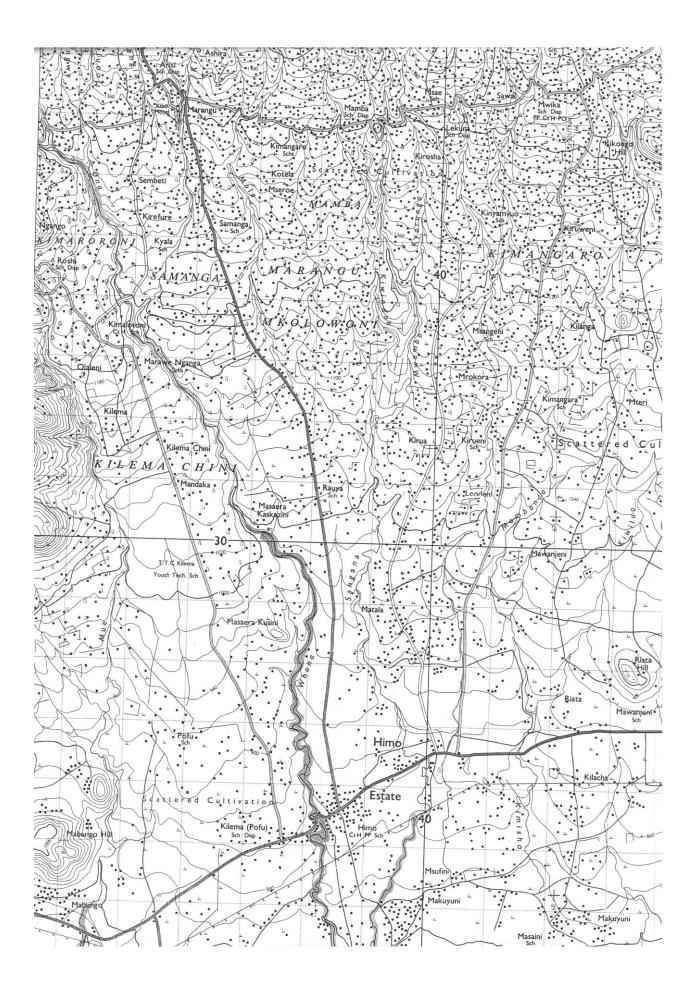
Rundugaï, terres « semi-arides »

#### 3° jour : Kilema

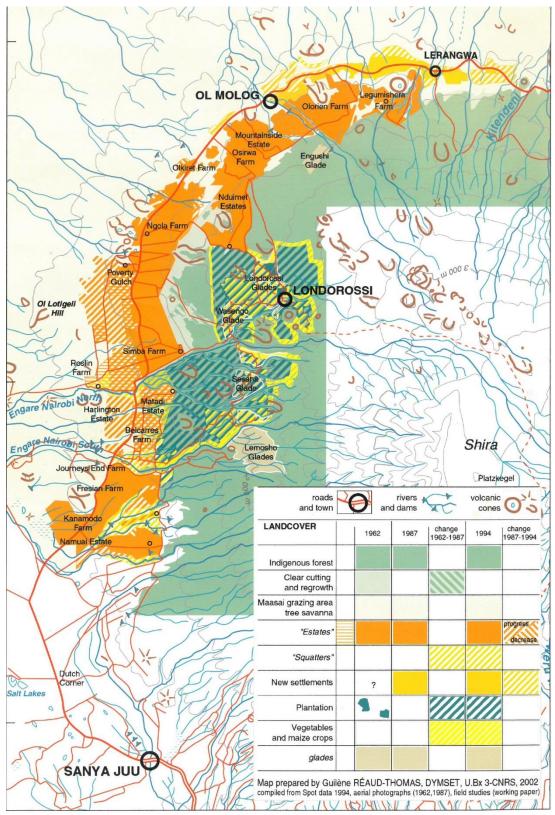








#### 4° jour : Grandes fermes de l'Ouest



**LANDCOVER CHANGE ON WEST KILIMANJARO, 1962-1994** 

5°/6° jour : Marangu – Kinapa / Mts Pare et Usambara

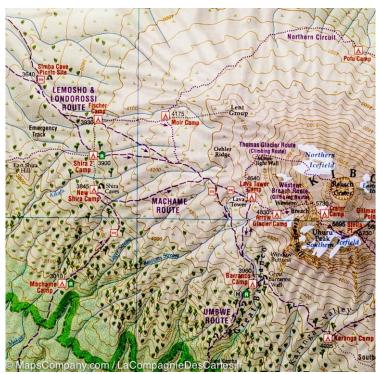
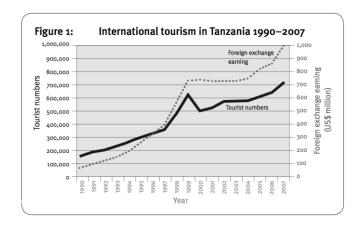
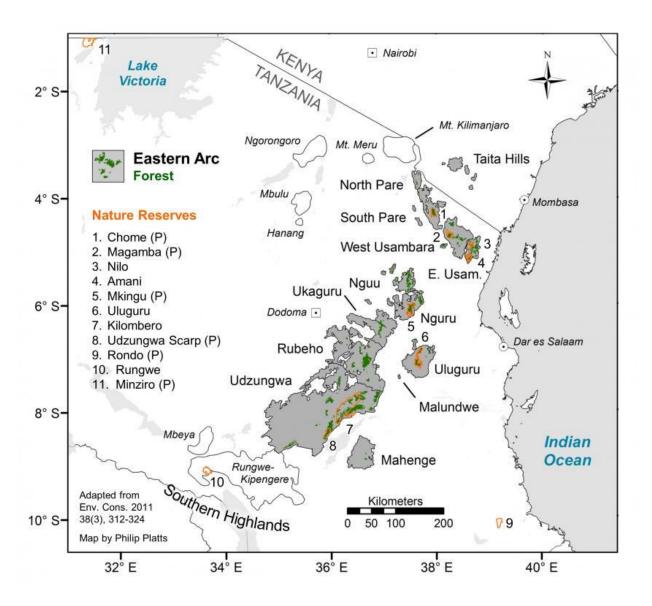


Table 1:	Average Mount Kilimanjaro climbing staff pay (wages plutips)					
Staff	Daily wage (US\$)	Daily tip (US\$)	Pay / trip (US\$)	Trips / year	Staff annual income (US\$)	
Guide	10.00	5.38	108	17	1,830	
Porter	5.00	3.59	60	14	842	
Cook	5.00	2.87	55	14	771	



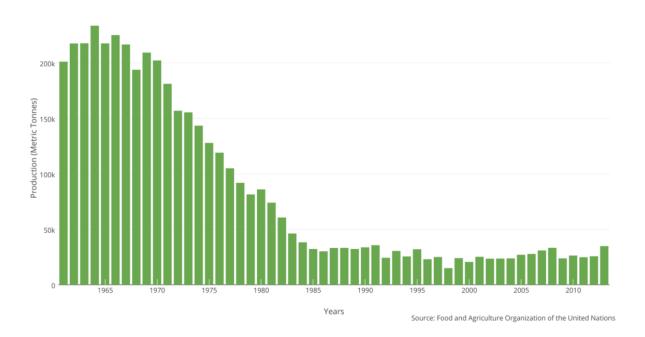






7° jour : Sisal

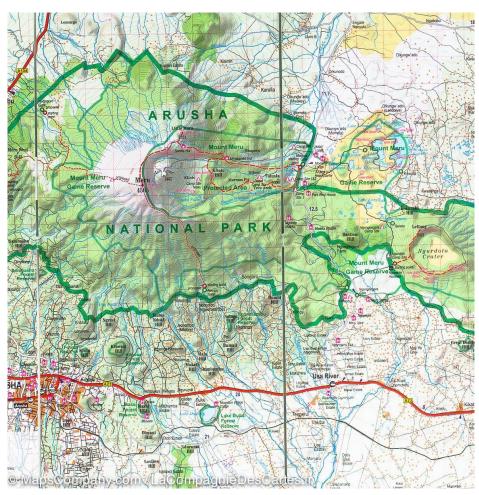
Sisal Production in Tanzania Since Independance

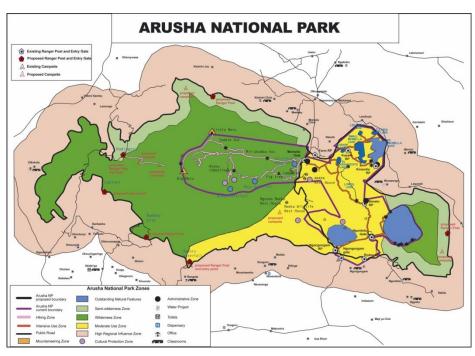


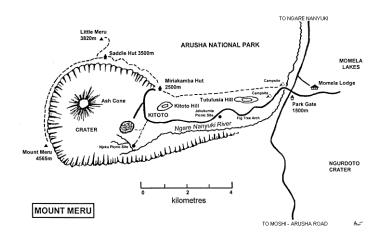
Yunus Mssika, Senior Quality Assurance Officer at the Tanzania Sisal Board (TSB), announced that the country is increasing its sisal production with the objective to reach 100,000 metric tons by 2021. According to Mssika, Tanzania's sisal output could increase to 43,000 tons in 2016 from 40,000 tons in 2015 as farmers start to harvest a new crop planted three years ago. Tanzania has been implementing a 10-year Sisal Crop Development Plan in FY 2012-13. Its objectives include to increase production of various sisal products, to increase utilization of the sisal plant, to increase the country's export market share, to undertake research and development of products and markets and to increase the participation of smallholder and out grower farmers in the industry. The plan also envisages putting in place a total of 14 biogas plants that will produce biogas for electricity generation to run a total of 14 estates. According to the latest available statistics from the United Nations' Food Food and Agriculture Organization (FAO), in 2013 the global production of sisal reached 281,000 tons. Of these, 150,584 or 53% were produced by Brazil, 34,875 tons or 12% were produced by Tanzania, 28,000 tons or 9% were produced by Kenya, 18,950 tons or 6% were produced by Madagascar and 16,500 tons or 5% by were produced by China. Currently a ton of sisal trades between USD 1,900 and USD 2,200. According to Mssika prices have stabilized since 2010, resulting increased investments in the crop in Tanzania. According to the latest Bank of Tanzania (BOT) Monthly Economic Review, in January 2016, Tanzania's sisal total export reached USD 20.6 mln, against USD 16.8 mln in January 2015 (+22.6%). The same report indicates that the price of sisal reached USD 1,980 per ton, owing to low supply from Madagascar, China and Brazil. Sisal is a species of agave native to southern Mexico but widely cultivated and naturalized in many other countries. It yields a stiff fibre used in making rope and twine, and has many other uses, including paper, cloth, wall coverings, carpets, and dartboards.

http://www.tanzaniainvest.com/agriculture/tanzania-aim-to-increase-its-sisal-production-to-100000-tons-by-2021

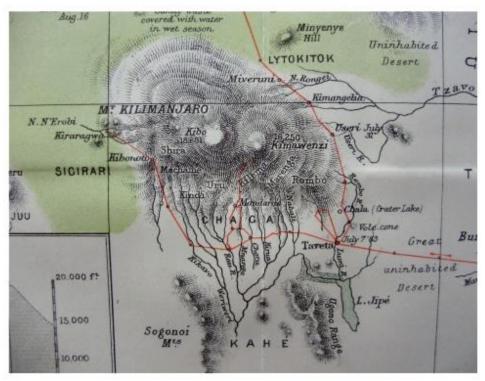
### 8° jour: Arusha National Park



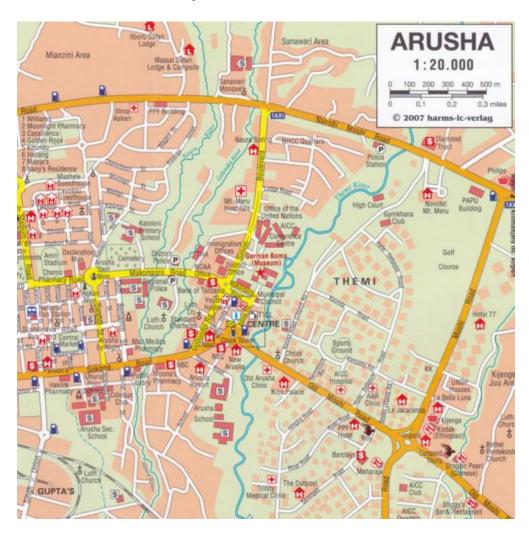


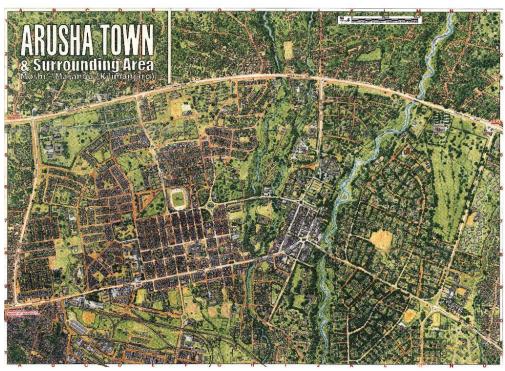






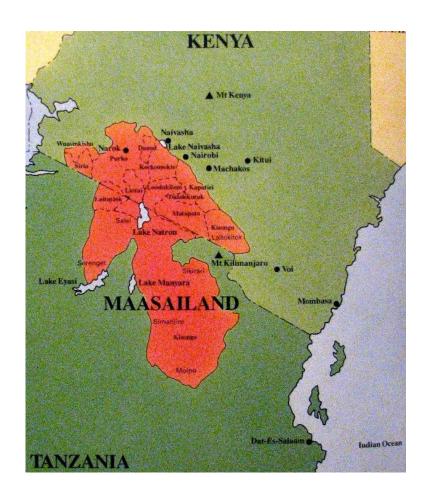
9° jour : ARUSHA TOWN



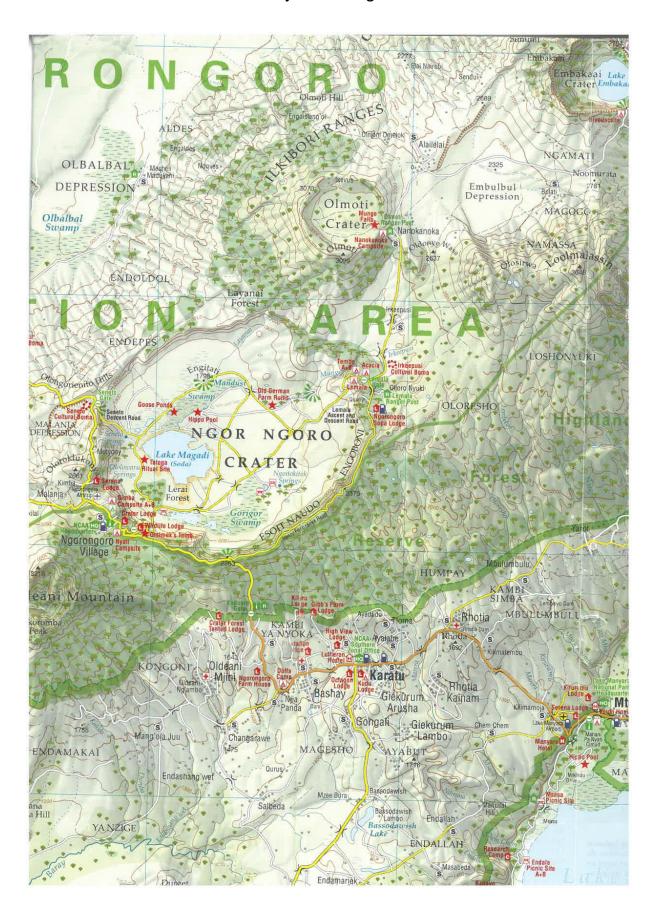


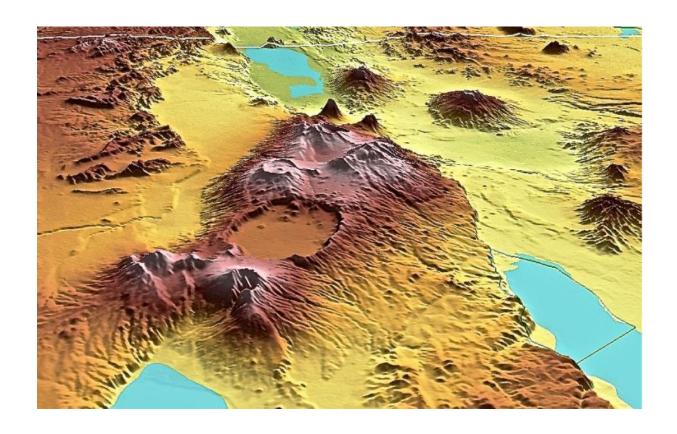
10° jour : Pays maasaï

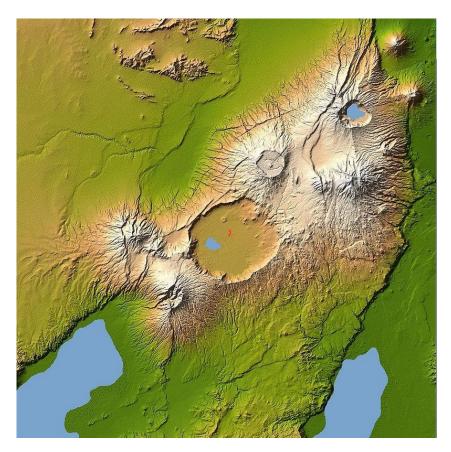


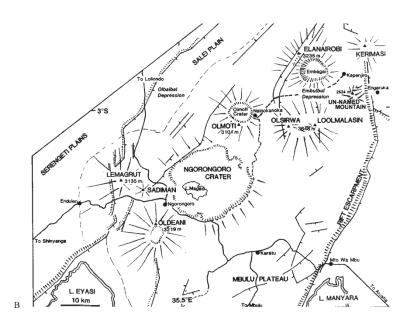


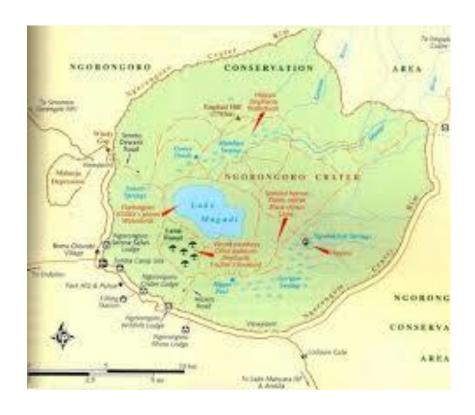
11° jour : Norongoro











#### 13° jour: Monduli

## Monduli **Grazing Conditions** March 10, 2017 Legend / Ufunguo Bad - Mbaya Average - Wastani Good - Nzuri gorongoro Longido Road - Barabara District borders - Mipaka ya wilaya Grazing Areas - Maeneo ya Malisho Rivers - Mito Satellite Assisted Pastoral Resource Management (SAPARM) Created with LEAP software and disseminated every 10 days. Based on METEO-SAT NDVI combined with information on grazing areas provided by local livestock farmers











